

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 6, 2021
2. SEC Identification Number
147669
3. BIR Tax Identification No.
000-432-378
4. Exact name of issuer as specified in its charter
Cosco Capital, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
8255 8801 to 04
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Share	7,197,029,564
11. Indicate the item numbers reported herein
Other matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cosco Capital, Inc.

COSCO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Result of Cosco Capital Regular Board Meeting dated April 6, 2021

Background/Description of the Disclosure

In its meeting held today, the Board of Directors of Cosco Capital, Inc. approved the following:

1. Ratification of Management Action on Share Swap Transaction with Da Vinci Capital Holdings, Inc., particularly the subscription of 11,250,000,000 common shares at P2.00 per share of Da Vinci Capital Holdings, Inc. in exchange for Cosco's 100% outstanding shares in Montosco, Meritus, and Premier Wine and the confirmation of Isla Lipana & Company valuation of the three liquor companies, namely, Montosco, Inc., Meritus Prime Distributions, Inc., and Premier Wine and Spirits, Inc. amounting to P22,500,000,000.00.

2. Approval of 2020 Consolidated Audited Financial Statements

3. Approval of Annual Stockholders' Meeting with details as follows:

Date: June 25, 2021

Time: 10:00 am

Manner: via Zoom Meeting per SEC Circular No. 6 Series of 2020

Record Date: April 22, 2021

Distribution of Notice: By publication per SEC Notice dated March 16, 2021

Manner of Voting: By remote communication or in absentia.

Agenda

a. Call to Order

b. Certification of Notice and Quorum

c. Approval of Minutes of the Previous Meeting and

Ratification of Acts and Resolutions of the Board of Directors and Management since the last stockholders' meeting

d. Annual Report and Approval of the 2020 Audited Financial Statements

e. Election of Directors including independent directors

f. Re-appointment of External Auditor and fixing its remuneration

g. Other Matters

h. Adjournment

4. Confirmation of the eligibility of Mr. Robert Cokeng and Mr. Oscar Reyes to serve as Independent Directors for another two years. Mr. Cokeng and Mr. Reyes' 9-year term as independent directors would have ended this year, 2021. The justification for the extension is as follows:

"Similar to Puregold's stance on the matter, COVID 19 pandemic brought a lot of uncertainties to the various operating businesses of Cosco Capital and the country's economy as a whole. We were forced to deal with challenges that we have never seen before, which prompted all of us to adopt and respond as fast as possible. This is one of those crucial times when we are most in need of a group of directors who can quickly and competently respond to these challenges. And such fast and proficient response would only come from directors who are very experienced in managing a conglomerate like Cosco Capital, accustomed to the Company's core values and culture, and who hold the organization's trust to be competent in helping us navigate through these extraordinary times.

Cosco Capital strongly believes that any variation in the membership of the Board, as of the moment, would burden the Company instead of helping it to rise above this global pandemic."

Other Relevant Information

None.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Assistant Corporate Secretary / Compliance Officer